

Request for Proposal (RFP)

Subject RFP #:	RFP-CATALYZE-Edu-2023-0105
RFP Issue Date:	10/9/2023
Project	CATALYZE Innovative Blended Finance
The Company	Palladium International, LLC
Country of Performance	Honduras
Closing Date and Time	October 20, 2023
Questions Deadline	<input checked="" type="checkbox"/> N/A
Bidders' Conference	<input checked="" type="checkbox"/> N/A
Details for Submission	Submissions will be accepted: <input checked="" type="checkbox"/> Electronically: email to catalyze_procurements@thepalladiumgroup.com
Offer Validity Period	60 days

Thank you for your interest in the above procurement. As implementer for the CATALYZE Innovative Blended Finance Project funded by United States Agency for International Development (USAID), Palladium invites you to submit a proposal for the scope of work attached in Annex A. Your proposal must be valid for the Validity Period.

Please email your notice of intention to submit a proposal by the Questions Deadline. Answers to questions shall be distributed to all offerors that have indicated an intention to submit a proposal by the deadline.

Please submit your proposal in accordance with the Details for Submission above by the Closing Date and Time. This RFP in no way obligates Palladium to award a contract nor does it commit Palladium to pay any cost incurred in the preparation and submission of a proposal. Palladium bears no responsibility for data errors resulting from transmission or conversion processes.

Yours sincerely,

CATALYZE Procurement Team

Terms and conditions

1. Proposal Conditions

By submitting a proposal, potential suppliers are bound by these terms and conditions. Potential suppliers must submit offers with all details provided in English and with prices quoted in a single currency.

2. Proposal Lodgement

The Company may grant extensions to the Closing Time at its discretion. The Company will not consider any quotes received after the Closing Time specified in the RFP unless the Company determines to do so otherwise at its sole discretion.

3. Evaluation

The Company may review all proposal to confirm compliance with this RFP and to determine the best proposal in the circumstances.

4. Alterations

The Company may decline to consider a proposal in which there are alterations, erasures, illegibility, ambiguity or incomplete details.

5. The Company's Rights

The Company may, at its discretion, discontinue the RFP; decline to accept any proposal; terminate, extend or vary its selection process; decline to issue any contract; seek information or negotiate with any potential supplier that has not been invited to submit a proposal; satisfy its requirement separately from the RFP process; terminate negotiations at any time and commence negotiations with any other potential supplier; evaluate proposals as the Company sees appropriate (including with reference to information provided by the prospective supplier or from a third party); and negotiate with any one or more potential suppliers.

6. Amendments and Queries

The Company may amend, or clarify any aspect of the RFP prior to the RFP Closing Time by issuing an amendment to the RFP in the same manner as the original RFP was distributed. Such amendments or clarifications will, as far as is practicable be issued simultaneously to all parties.

Any queries regarding this RFP should be directed to the Contact Person identified on the cover page of this RFP.

7. Clarification

The Company may, at any time prior to execution of a contract, seek clarification or additional information from, and enter into discussions and negotiations with, any or all potential suppliers in relation to their proposals. In doing so, the Company will not allow any potential supplier to substantially tailor or amend their proposal.

8. Confidentiality

In their proposal, potential suppliers must identify any aspects of their proposal that they consider should be kept confidential, with reasons. Potential suppliers should note that the Company will only agree to treat information as confidential in cases that it considers appropriate. In the absence of such an agreement, potential suppliers acknowledge that the Company has the right to disclose the information contained in their proposal.

The potential supplier acknowledges that in the course of this RFP, it may become acquainted with or have access to the Company's Confidential Information (including the existence and terms of this RFP and the TOR). It agrees to maintain the confidence of the Confidential Information and to prevent its unauthorised disclosure to any other person. If the potential supplier is required to disclose Confidential Information due to a relevant law or legal proceedings, it will provide reasonable notice of such disclosure to the Company. The parties agree that this obligation applies during the RFP and after the completion of the process.

9. Alternatives

Potential suppliers may submit proposals for alternative methods of addressing the Company's requirement described in the RFP where the option to do so was stated in the RFP or agreed in writing with the Company prior to the RFP Closing Time. Potential suppliers are responsible for providing a sufficient level of detail about the alternative solution to enable its evaluation.

10. Reference Material

If the RFP references any other materials including, but not limited to, reports, plans, drawings, samples or other reference material, the potential supplier is responsible for obtaining the referenced material and considering it in framing their proposal. And provide it to the Company upon request.

11. Price/Cost Basis

Prices or costs quoted must show the tax exclusive price, the tax component and the tax inclusive price.

The contract price, which must include any and all taxes, supplier charges and costs, will be the maximum price payable by the Company for the Goods and/or Services.

12. Financial information

If requested by the Company, potential suppliers must be able to demonstrate their financial stability and ability to remain viable as a provider of the Goods and/or Services over the term of any agreement.

If requested by the Company, the potential supplier must promptly provide the Company with such information or documentation as the Company reasonably requires in order to evaluate the potential supplier's financial stability.

13. Referees

The Company reserves the right to contact the potential supplier's referees, or any other person, directly and without notifying the potential supplier.

14. Conflict of interest

Potential suppliers must notify the Company immediately if any actual, potential or perceived conflict of interest arises (a perceived conflict of interest is one in which a reasonable person would think that the person's judgement and/or actions are likely to be compromised, whether due to a financial or personal interest (including those of family members) in the procurement or the Company).

15. Inconsistencies

If there is inconsistency between any of the parts of the RFP the following order of precedence shall apply:

- (a) these Terms and Conditions;
- (b) the first page of this RFP; and
- (c) the Schedule

so that the provision in the higher ranked document will prevail to the extent of the inconsistency.

16. Collusion and Unlawful Inducements

Potential suppliers and their officers, employees, agents and advisors must not engage in any collusive, anti-competitive conduct or any other similar conduct with any other potential supplier or person or quote any unlawful inducements in relation to their proposal or the RFP process.

Potential suppliers must disclose where proposals have been compiled with the assistance of current or former the Company employees (within the previous 9 months and who was substantially involved in the design, preparation, appraisal, review, and or daily management of this activity) and should note that this may exclude their proposal from consideration.

Potential suppliers warrant that they have not provided or offered any payment, gift, item, hospitality or any other benefit to the Company, its employees, consultants, agents, subcontractors (or any other person involved in the decision-making process relating to this RFP) which could give rise to a perception of bribery or corruption in relation to the RFP or any other dealings between the parties.

17. Jurisdiction

This RFP shall be subject to the laws of the District of Columbia, United States of America. The language of the arbitration will be English.

The Potential Supplier and the Company will use their best efforts to settle amicably any dispute, controversy, or claim arising out of, or relating to this RFP or the breach, termination, or invalidity thereof. If no agreeable settlement can be found, any dispute, controversy, or claim arising out of or relating to this RFP or the breach, termination, or invalidity thereof, shall be settled by mediation through the American Arbitration Association by filing a request for mediation with the AAA and the other party. The Parties will be bound by any arbitration award rendered as a result of such arbitration as the final adjudication of any such dispute.

Company Information

Palladium is a global leader in the design, development and delivery of Positive Impact — the intentional creation of enduring social and economic value. We work with corporations, governments, foundations, investors, communities and civil society to formulate strategies and implement solutions that generate lasting social, environmental and financial benefits.

Project Background

The CATALYZE Blended Finance Mechanism is a \$250 Million, 8-year contract (5-year base period, with a single 3 year option period) which uses a facilitated partnership model to craft solutions to crowd in \$2 Billion in blended finance (i.e. blended concessional and commercial finance) to USAID partner countries and initiatives. CATALYZE allows USAID Bureaus and Missions to efficiently deploy investment facilitation solutions that respond to the needs of specific sectors, issues, and geographies. Initial programs focus on education finance to implement sustainable education business models serving low-income communities, and achievement of the W-GDP objectives, but the mechanism can be applied to any development challenge or region.

Purpose

CATALYZE ECCE would like to engage a consultant to oversee ECCE Grants and monitoring activities in Honduras. A complete scope of work is attached as Annex A.

Type of Contract

Palladium intends to issue a Level of Effort subcontract to the selected offeror.

Anticipated Contract Period of Performance

The total contract term will be 12 months with the possibility of extension. The anticipated period of performance is December 1, 2023 to December 31, 2024.

Place of Performance

The activities to be performed under this contract will take place in Honduras. See the Instructions for Submission of Cost Proposal for travel assumptions.

Instructions to Offerors

Technical and cost proposals must be submitted by email no later than the time and date specified on the cover page.

1. Technical Proposal

For the technical proposal, the offeror must submit:

- (a) Resume
- (b) Cover Letter (max 2 pages)
- (c) Contact details for three referees (max 1 page)
- (d) All supporting documentation specified below in the pass/fail evaluation criteria.

2. Cost Proposal

Offerors must submit a proposed daily rate.

The selected offeror will be required to complete the Due Diligence Questionnaire (attachment 1) within 5 days of being notified of selection.

Submission of Offers

Electronic proposals must be submitted by sending one email that includes the technical proposal and cost proposal with the RFP number in the subject line.

Offers received past the deadline stated on the cover page will be deemed non-responsive and will not be considered for award.

Evaluation and Award Process

Proposals will be evaluated using a best value trade off methodology. This is a three-stage process.

- (1) The first set of criteria is graded on a pass/fail basis. Offerors must meet the following minimum eligibility qualification criteria and provide supporting documentation:

	Requirement	Supporting Documentation
a	Must not have any active exclusions from the working with the US government (www.sam.gov), the UN (Sanctions List), or the US Department of the Treasury Office of Foreign Asset Control	N/A

- (2) If these minimum criteria are met, the offer's technical proposal will be evaluated as follows:

Evaluation Criteria	Documents Evaluated	Points
USAID grant management experience	CV, Cover Letter	25
MEL experience	CV, Cover Letter	15
ECCE experience	CV, Cover Letter	10
Impact evaluation knowledge	CV, Cover Letter	10
Public-private sector partnership experience	CV, Cover Letter	15
Gender programming or monitoring experience	CV, Cover Letter	15
English language skills	CV, Cover Letter	10
TOTAL		100

- (3) The offeror's cost proposal will be evaluated for:

- Proposed total price, relative to other offers received
- Realism and reasonableness of the work to be performed
- Price reflects a clear understanding of the requirements
- Price is consistent with various elements of the technical proposal
- Compliance with USAID cost principles (select one: Non profit entities – Cost Principles in 2 CFR 200 Subpart E or For profit entities – Cost Principles in FAR Part 31)

Palladium reserves the right to award under this solicitation without further negotiations. The offerors are encouraged to offer their best terms and prices with the original submission.

PROCUREMENT INTEGRITY AND ETHICS

It is Palladium's Policy that no gifts of any kind and of any value be exchanged between vendors/contractors and Palladium personnel. Discovery of the same will be grounds for disqualification of the vendor/contractor from participation in any Palladium's procurements and may result in disciplinary actions against Palladium personnel involved in such discovered transactions.

Resulting Award

This RFP in no way obligates Palladium to award a contract. Palladium may opt to select multiple offers in response to this RFP.

Any contract/purchase order resulting from this solicitation must be signed by both parties in order to be considered valid and in force. All costs associated with, but not limited to, production, preparation and/or delivery of goods or services, including deliveries, accepted by Palladium staff, without a fully executed (signed by both parties) contract/purchase order, are at the vendor's risk only. Palladium shall not pay for any costs, without limitation, associated with production, preparation or delivery of goods and/or services under this or any other contract/purchase order, which has not been signed by both parties.

If your proposal is successful, you will be required to enter into the Company's standard contract for the types of goods or services being provided. In the provision of the Goods and Services, you will be required to comply with the Company's policies, including (without limitation) its Business Partner Code of Conduct and any relevant client terms and conditions. Potential suppliers must also comply with the Company's Business Partner Code of Conduct in the submission of any proposals pursuant to this RFP.

If you are bidding as part of a joint venture, partnership or similar, please make this clear in your submission. Likewise, if you propose to subcontract any part of the goods or services provision, then disclose this fact within your submission. The Company may require additional information from you and approval for subcontracting will not be automatic as subcontractors will be subject to Palladium's Due Diligence process.

Attachments

Please review the additional documentation and proposed contracts terms and conditions which should be given consideration when preparing your proposal. By submitting your bid you will certify that that you are in agreement with the contract terms and conditions as included in this solicitation and that all prices include all aspects of the required compliance with the terms and conditions of the proposed contract.

- Attachment 1- Due Diligence Questionnaire

Palladium Business Partner Code of Conduct and Child Protection Guidelines can be downloaded in full at: <http://www.thepalladiumgroup.com/policies> or request through email from Catalyze.procurements@thepalladiumgroup.com

Annex A: Scope of Work

Honduras Local Grant Management Consultant Scope

BACKGROUND

The \$250 million, 8-year USAID CATALYZE contract offers a facilitated partnership model that will craft solutions to crowd in \$2 billion in blended finance (i.e. blended concessional and commercial finance) to USAID partner countries; it can work in any development sector or region.

Launched in October 2019, CATALYZE is a buy-in mechanism that allows USAID Bureaus and Missions to efficiently deploy investment facilitation solutions that respond to the needs of specific sectors, issues, and geographies. The CATALYZE platform can:

- **Develop a pipeline of financeable transactions** in target geographies and sectors;
- **Link financeable opportunities to sources of capital**, structure funds, and close complex transactions;
- **Support new financial intermediaries** in developing countries to build or strengthen local financial ecosystems; and
- **Identify and assess blended finance approaches**

COMPANY INFORMATION

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SCOPE

Palladium seeks to engage a Grants Management Consultant in **Honduras** to evaluate grantee's progress meeting indicators set forth in our project work statement to achieve greater access to quality early childhood care and education and facilitate improved livelihood outcomes amongst women.

This will be a level of effort (LOE)-based consultancy agreement. The expected duration of this consultancy is 12 months with the possibility of extension. This consultancy agreement has the possibility for full time employment, pending registration in country, performance, and grant duration.

DUTIES

- Conduct regular site visits with grantees at intervals agreed upon with HQ project staff
- Work with HQ technical staff to develop a quarterly support/coaching plan for grantees to ensure highest quality ECCE technical work.
- Deliver ECCE technical support, modelling, and coaching to local grantees.
- Ensure compliance with USAID and Palladium rules and regulations
- Review all grantee deliverables, track deadlines, provide inputs on all deliverables
- Assist MEL HQ staff and consultants with impact evaluation of grantee results

- Verify results reported by grantees
- Prepare reports and analyses as necessary in regards to the grants program, individual grantees, and results
- Keep regular trackers of results to inform quarterly reports to USAID
- Assist in evaluating future grant applications

Qualifications (required)

- At least 4 years of USAID grant management
- Demonstrated MEL experience
- Demonstrated early childhood care or education experience
- Knowledge of impact evaluation techniques
- Passion for bridging gaps to access in early childhood care and education

Qualifications (desired)

- Experience with public-private sector partnership
- Experience with gender programming or monitoring
- Ability to converse in English

Terminos de referencia en español

Honduras Consultor local de gestión de subvenciones Alcance

ANTECEDENTES

CATALYZE es un proyecto 250 millones de dólares y de ocho años de duración, financiado por USAID, ofrece un modelo de asociación facilitada que elaborará soluciones para movilizar 2.000 millones de dólares en financiación combinada (es decir, mixta en financiación concesional y financiación comercial) a los países socios de USAID; puede funcionar en cualquier sector o región de desarrollo.

Lanzado en octubre de 2019, CATALYZE es un mecanismo de participación que permite a las Oficinas y Misiones de USAID desplegar eficientemente soluciones de facilitación de inversiones que respondan a las necesidades de sectores, temas y geografías específicas. La plataforma CATALYZE puede:

- **Desarrollar una cartera de operaciones financieras** en las zonas geográficas y los sectores priorizados;
- **Vincular oportunidades financieras con fuentes de capital**, estructurar fondos y cerrar transacciones complejas;
- **Apoyar a los nuevos intermediarios financieros** de los países en desarrollo para crear o reforzar los ecosistemas financieros locales.
- **Identificar y evaluar los enfoques de financiación combinada**

INFORMACIÓN DE LA EMPRESA

Palladium es líder mundial en el diseño, desarrollo, y ejecución de proyectos de impacto positivo: la creación intencionada de valor social y económico duradero. Trabajamos con

empresas, gobiernos, fundaciones, inversores, comunidades y la sociedad civil para formular estrategias y aplicar soluciones que generen beneficios sociales, ambientales y financieros duraderos.

Antecedentes del proyecto

El Mecanismo de Financiación Combinada CATALYZE es un contrato de 250 millones de dólares y de 8 años de duración (un periodo base de 5 años y con un periodo único de extensión de 3 años) que utiliza un modelo de asociación facilitada para crear soluciones que aporten 2.000 millones de dólares en financiación combinada (es decir, financiación combinada en condiciones favorables y financiación comercial) a los países e iniciativas socios de USAID. CATALYZE permite a las Oficinas y Misiones de USAID desplegar eficientemente soluciones de facilitación de la inversión que respondan a las necesidades de sectores, problemas y geografías específicos. Los programas iniciales se centran en la financiación de la educación para implantar modelos de negocio educativos sostenibles que sirvan a las comunidades de bajos ingresos y faciliten el empoderamiento económico de las mujeres, pero el mecanismo puede aplicarse a cualquier reto de desarrollo o región.

ALCANCE

Palladium busca contratar a un Consultor de Gestión de Subvenciones en **Honduras** para evaluar el progreso de los beneficiarios en el cumplimiento de los indicadores establecidos en la declaración de trabajo de nuestro proyecto para lograr un mayor acceso a la educación de calidad en la primera infancia y facilitar la mejora de los resultados de los medios de subsistencia entre las mujeres.

Se tratará de un acuerdo de consultoría basado en el nivel de esfuerzo (LOE). La duración prevista de esta consultoría es de 12 meses con la posibilidad de una extensión. Este acuerdo de consultoría tiene la posibilidad de empleo a tiempo completo, dependiendo del registro en el país, el rendimiento, y la duración de la subvención.

DEBERES

- Realizar visitas periódicas con los beneficiarios a intervalos acordados con el equipo de casa matriz.
- Trabajar con el equipo técnico de casa matriz para desarrollar un plan trimestral de apoyo/entrenamiento para los beneficiarios con el fin de garantizar un trabajo técnico de ECCE de la máxima calidad.
- Proporcionar apoyo técnico, modelización, y capacitación en la materia de ECCE a los beneficiarios locales.
- Garantizar el cumplimiento de las normas y reglamentos de USAID y Palladium.
- Revisar todos los entregables de los beneficiarios, hacer un seguimiento de los plazos y hacer aportaciones a todos los entregables.
- Ayudar al equipo de MEL de casa matriz y a los consultores en la evaluación del impacto de los resultados de los beneficiarios.
- Verificar los resultados comunicados por los beneficiarios
- Preparar los informes y análisis necesarios en relación con el programa de subvenciones, los beneficiarios individuales y los resultados.
- Llevar un seguimiento regular de los resultados para elaborar informes trimestrales para USAID.
- Ayudar a evaluar futuras solicitudes de subvención

Cualificaciones (obligatorias)

- Al menos 4 años de gestión de subvenciones de USAID
- Experiencia demostrada en MEL
- Experiencia demostrada en el cuidado o la educación de la primera infancia
- Conocimiento de las técnicas de evaluación de impacto
- Pasión por atender la brecha de acceso a la atención y educación de la primera infancia

Cualificaciones (deseadas)

- Experiencia en la colaboración entre los sectores público y privado
- Experiencia en programación o supervisión en materia de género
- Capacidad para conversar en inglés